

SBI Large & Midcap Fund



RISKOMETER
Investors understand that their principal will be at very high risk

SBI Large & Midcap Fund

This product is suitable for investors who are seeking[^]:

- Long term capital appreciation.
- Investments in a diversified portfolio of large and midcap companies.

[^]Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

- Large & Midcap Advantage
- SBI Large & Midcap Fund
- Investment Philosophy & Fund Details
- Why Invest?

Why Large & Midcaps?

Large and Midcap Advantage in a single portfolio

- Largecaps are generally market leaders and are have proven business models across economic cycles
- Largecap companies generally tend to have relatively more stable growth and earnings
- Adding midcaps and smallcaps to the portfolio could help the fund to generate reasonable returns, without adding significantly to volatility
- As a result, the portfolio is a fine blend of both market leaders as well as disruptors

SBI Large & Midcap Fund

- Minimum investment in large cap companies- 35% of total assets, minimum investment in mid cap companies - 35% of total assets
- Benchmark: Nifty LargeMidcap 250 Index TRI
- Fund Manager: Mr. Saurabh Pant
- Investment perspective –long term, over 3 years

- The fund usually maintains a narrow band of market cap based allocation in the Fund
- The fund takes sector allocation calls on very few sectors and decides to go overweight / underweight the sectors. The sector deviation is usually maintained between 3% - 6%
- We hold on to the investment till the time the rationale for which the stock was bought remains valid
- The Fund does not run on any defined investment return expectation. This is because whenever change at margin is big, business momentum will be non-linear
- The Fund also generally does not take large cash calls.

Current Portfolio Statistics (as on 31st March 2021)

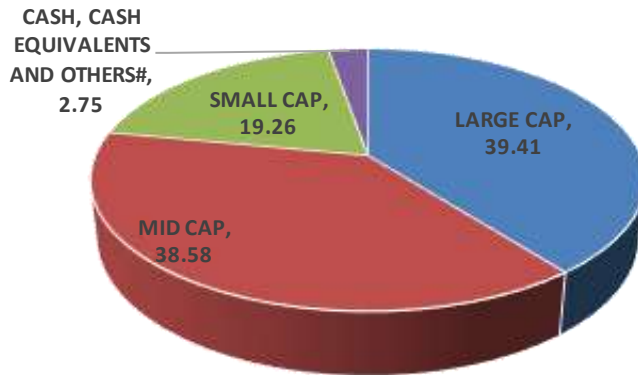
Top 5 Holdings

Issuer	% of AUM
PAGE INDUSTRIES LTD.	6.03
HDFC BANK LTD.	5.76
ICICI BANK LTD.	4.65
STATE BANK OF INDIA	3.81
INFOSYS LTD.	3.47

Top 5 Sector Holdings

Industry	% of AUM
FINANCIAL SERVICES	20.0
INDUSTRIAL MANUFACTURING	15.85
CONSUMER GOODS	12.08
PHARMA	9.49
TEXTILES	7.54

Asset Category (%)



Portfolio Quants

AUM (INR crs)

3,631.5

Standard Deviation

23.86%

Sharpe Ratio

0.44

Beta

0.97

Why Invest?

- 1** Suitable for investors looking to benefit from investing in portfolio of large & midcap companies
- 2** Large caps stocks are perceived to be relatively stable & liquid; and generally tend to perform across market cycles
- 3** Mid cap stocks provide the long term growth potential
- 4** Well diversified portfolio, having relative stability along with potential for growth

Performance of the scheme as on 31st March 2021

Scheme Name	Date	1 Year		3 Years		5 Years		Since Inception	
		CAGR %	Point-to-Point returns on Standard Investment of Rs. 10,000/-	CAGR %	Point-to-Point returns on Standard Investment of Rs. 10,000/-	CAGR %	Point-to-Point returns on Standard Investment of Rs. 10,000/-	CAGR %	Point-to-Point returns on Standard Investment of Rs. 10,000/-
SBI Large & Midcap Fund	28-Feb-93	75.47	17547.00	11.43	13853.56	13.94	19207.05	14.33	430721.32
Scheme Benchmark: - NIFTY Large Midcap 250 TRI		85.91	18591.00	12.75	14352.87	16.38	21360.99	N.A.	N.A.
Additional Benchmark: - S&P BSE Sensex TRI		69.82	16982.00	15.81	15558.84	15.73	20772.68	12.53	276209.28
Performance of Other Schemes Managed by the Fund Manager									
SBI Consumption Opportunities Fund	5-Jul-99	63.81	16381.00	6.24	12000.19	13.19	18584.58	14.46	188717.40
Scheme Benchmark: - Nifty India Consumption TRI		47.78	14778.00	9.21	13039.27	13.13	18540.43	N.A.	N.A.
Additional Benchmark: - S&P BSE Sensex TRI		69.82	16982.00	15.81	15558.84	15.73	20772.68	13.64	161433.74

Past performance may or may not be sustained in future and the same may not necessarily provide the basis for comparison with other investment. Notes .

Load is not considered for computation of returns. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. inception date provided alongside of the table. The total no of schemes managed by Mr. Saurabh Pant is 2. Different plans shall have a different expense structure. The performance provided for SBI Consumption Opportunities Fund, SBI Large & Midcap Fund, are of Regular Plan- Dividend Option and is Net of Dividend distribution tax, if any. SBI Consumption Opportunities Fund Growth option introduced on 01-Jan-13, SBI Large & Midcap Fund Growth option introduced on 25-May-05. In case of return calculated the dividend option, it is assumed that dividend declared under the schemes have been reinvested at the prevailing NAV.

SBI Consumption Opportunities Fund & SBI Large & Midcap Fund : As the scheme was launched before the launch of the benchmark index, benchmark index figures since inception or the required period are not available. SBI Large & Midcap Fund: As scheme benchmark TRI data is not available since inception of the scheme, additional benchmark performance is calculated using composite CAGR of S&P BSE Sensex PRI values from 28-Feb-93 to 18-Aug-96 and TRI values since 19-Aug-96.



- India's premier and largest bank with over 200 years experience (Estd: 1806)
- Ranked 43rd among the top banks globally in terms of assets; asset base of USD 600.9 bn*
- Second largest footprint globally, ~22,299 branches and 58,762 ATM's as at end of September 2020
- Servicing about 448.9 million customers
- ~39% of SBI employees are certified to cross sell subsidiary products



- € 1.650 trillion in Assets under Management
- N°1 in Europe by AuM and in the Top 10 worldwide
- N°1 publicly traded asset manager in Europe in terms of market capitalization
- 6 investments hubs in key international financial centres and offices in 40 countries
- Over 100 million retail, institutional and corporate clients worldwide
- 4,500 team members and market professionals

63%



37%

*Source: Fortune Global 500 List; SBI Analyst Presentation as on end September end. USD 1 = 73.80

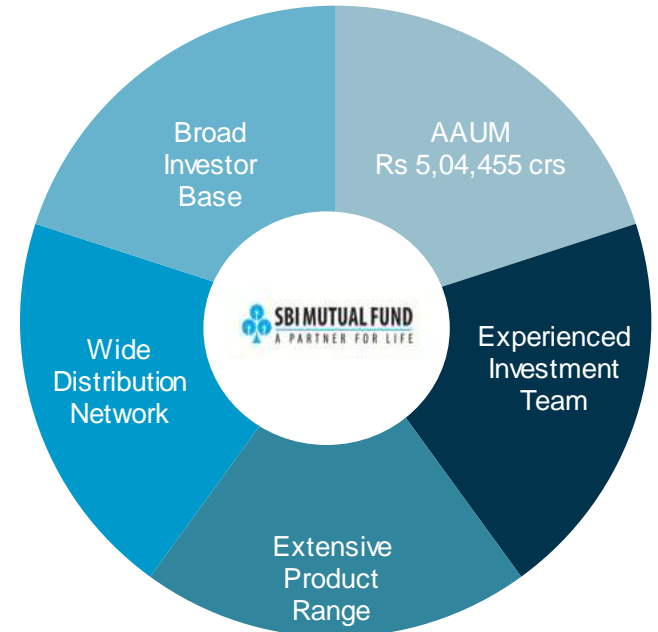
Source : Amundi website as on September 30, 2020

*SBI along with its nominees. The nominee shareholders hold only 2000 shares in the Company.

Individuals hold 0.1173% of shares of the company which are shares allotted under ESOP 2018.

SBI Funds Management

- ✦ INR 5,04,455 Crores* AAUM in mutual funds
- ✦ Asset management across mutual funds, segregated managed accounts, domestic advisory & offshore advisory business
- ✦ Multiple asset classes ranging from equities and debt, money market to ETFs and structured funds
- ✦ Investment team of 57 professionals with strong track record
- ✦ Broad customer base with ~10 million folios related to individual, corporate and institutional investors
- ✦ SBI Mutual Fund: India's first bank sponsored Mutual Fund



* Quarterly average March 2021

SBI FM: A Complete Framework



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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