

Aim to benefit from a

HI-QUALITY HI-GROWTH LARGE CAP PORTFOLIO



MOTILAL OSWAL
MUTUAL FUND

OUR
PROCESS
YOUR
SUCCESS

Introducing

MOTILAL OSWAL LARGE CAP FUND

An open-ended equity scheme predominantly investing in large cap stocks



NFO Period

17th-31st January 2024



WHY LARGE CAPS?

- Large Caps are 35% of India's GDP; 65% of Corporate India's Revenue & 74% of Corporate India's Profits (listed companies)
- Indian Large Caps are mid and small caps in a Global Context (100th ranked Indian company is 2,140th ranked Global company)
- Growth in Purchasing Power: Nifty 100 TRI has compounded at ~29x in 21 years (~17.4% CAGR) v/s ~4.1x for a regular income at 7% p.a. v/s ~3.3x for Inflation
- Large caps have historically exhibited lower drawdowns and have recovered faster



WHY LARGE CAPS NOW?

1

Nifty 100 price ratios at multi-year lows v/s other market cap baskets

2

Large Caps today available at Highest Quality & Lowest Valuations v/s other market cap baskets

3

Expect a turnaround in FII Flows post-election results

4

While markets are at all-time high, Large cap valuations are still below historical averages



ACE THE GAME WITH MOTILAL OSWAL LARGE CAP FUND

High 'A'ctive Share

Particulars	Active Share
Average of Peers	40%
Motilal Oswal Large Cap Fund^	60%-80%

Peers have a lower active share and allocation similar to the index. Motilal Oswal Large Cap Fund aims to have a significant active share (60%-80%)

High 'C' conviction Focused Portfolio

Particulars	No. of Stocks
Average of Peers	58
Motilal Oswal Large Cap Fund^	Upto 30*

Peers on an average have 58 stocks in their portfolio while Motilal Oswal Large Cap Fund aims to have a High Conviction 30 stock portfolio

'E'qui-Weighted Portfolio

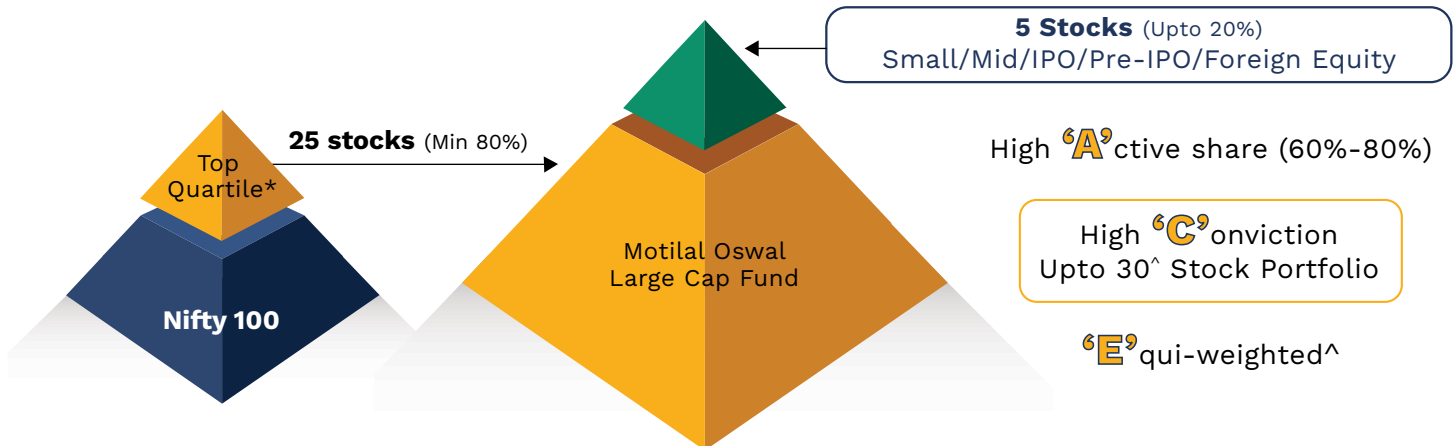
	% Weight of Top Holding	% Weight of Top 3 Holding
Nifty 100	11.0	25.0
Peer Group Average	9.3	23.4
Motilal Oswal Large Cap Fund^	3.3	10.0

Motilal Oswal Large Cap Fund = High Conviction + Balanced Diversification. Index & Peers are significantly skewed towards Top 3 names

For analysis, funds with minimum 5,000 crs of AUM have been considered as peers out of total 30, which contributes to ~94% of total category AUM.



A UNIQUE PORTFOLIO CONSTRUCT



*Top Quartile stocks are based on the expected returns and not based on market cap.

<p>Name of the scheme Motilal Oswal Large Cap Fund (An open-ended equity scheme predominantly investing in large cap stocks)</p> <p>This product is suitable for investors who are seeking* Long term capital growth. Investments in equity and equity related instruments of large cap stocks.</p> <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	<p>Scheme Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<p>Benchmark Riskometer Nifty 100 TR Index</p>
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The product labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Source: ICRA, Motilal Oswal Internal Analysis. Data as of Nov'23. Disclaimers and Risk Factors: Past performance may or may not be sustained in future. The above data is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The above construct is based upon our current fund management/ investment strategy. However the same shall be subject to change basis the disclosures made in the SID and KIM of the scheme. The portfolio rebalancing shall be done on a quarterly basis. The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions. The information / data herein alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy and should not be construed as investment advice to any party. The sectors mentioned herein is for general knowledge purpose and shall not be construed as an investment advice to any party. MOAMC does not take the responsibility for the authenticity of the above information/news/data. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible / liable for any decision taken on the basis of this document and make their own investigation and seek appropriate professional advice. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The term 'Hi-Quality and Hi-Growth Portfolios' refer to Motilal Oswal AMC's defined fund management processes based on internal qualitative and quantitative research parameters & not be construed as investment advice to any party. **Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

THINK EQUITY
THINK MOTILAL OSWAL