



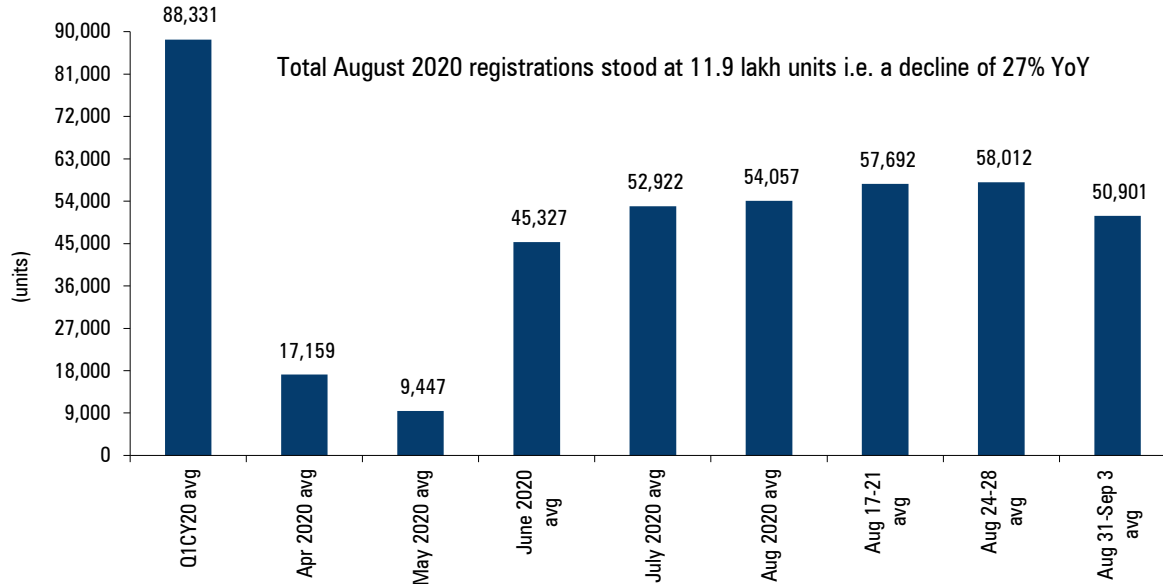
# Covid Recovery Pulse

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**September 4, 2020**

# Average daily auto registrations, E-Way bill generation show recovery signs

## Daily vehicle registration trend

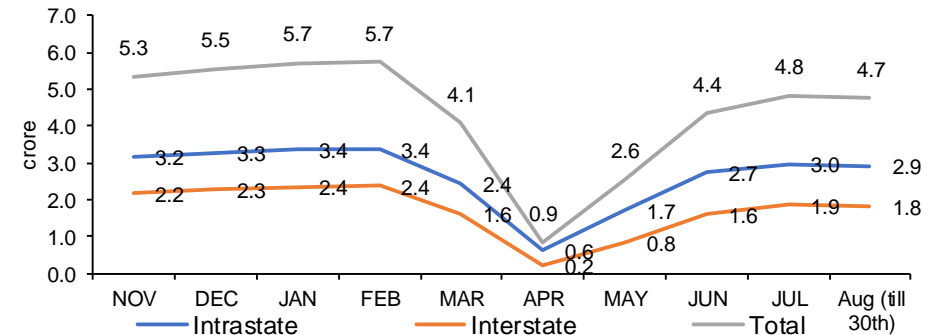


Usual trend of relatively lower daily vehicle registrations in the first week of a month was observed in September as well. However, momentum picked up strongly towards end of the week, with September 3 registrations at ~61,000 units i.e. 76% of pre-Covid levels

(Note – Andhra Pradesh, Madhya Pradesh and Telangana are non-Vahan states. They combined form ~15% of auto volumes and ~20% of tractor volumes)

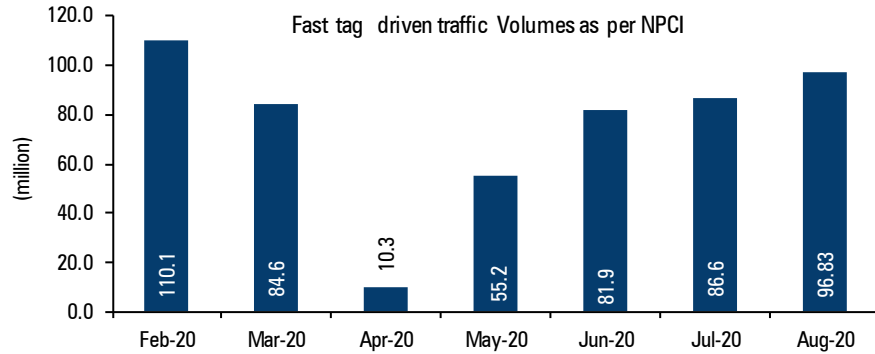
E-Way bill generation for August (till August 30) continued its momentum on a strong note reaching 4.7 crore. If we compare this to average bill generation in prior months to Covid-19 (October 2019-February 2020) has reached ~86% levels of the average 5.5 crore bills. E-Way bill generation for April, May, June and July hovered at 16%, 46%, 79% and 88% levels, respectively

## E-Way bill generation



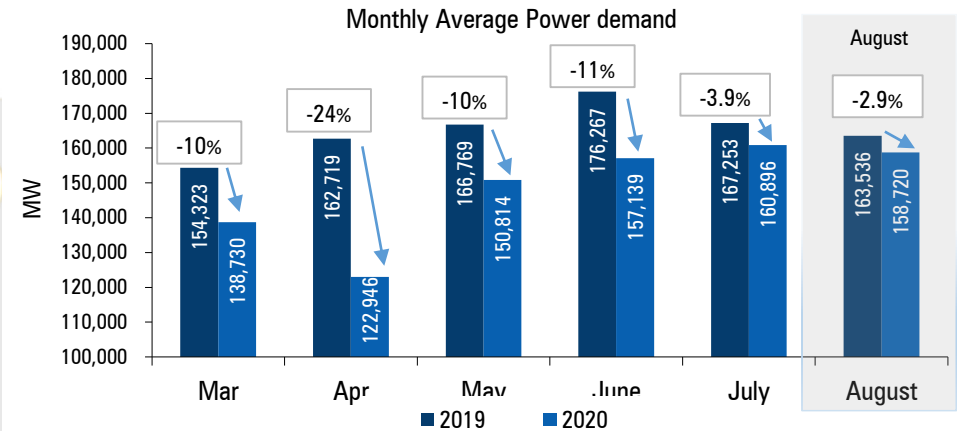
# Power demand & FASTag data indicating gradual recovery

## FASTag driven traffic volumes



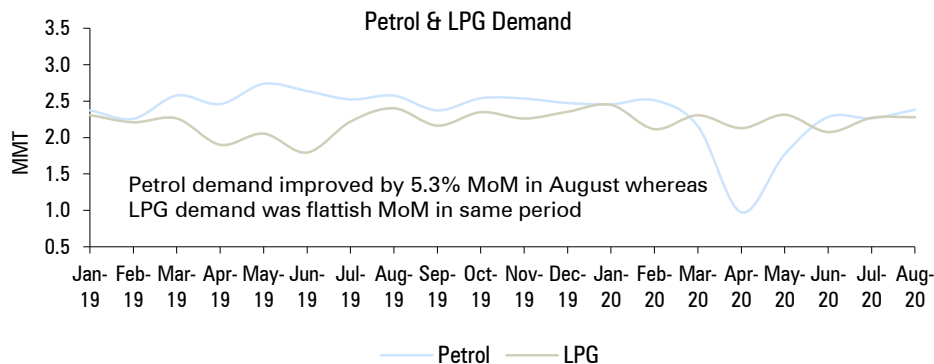
NPCI data reveals that monthly vehicle volumes at various toll plazas (96.8 million) have reached ~88% of pre-Covid levels in August 2020 (vs. ~79% levels in July, 2020)

## Monthly average peak power demand in 2019 & 2020

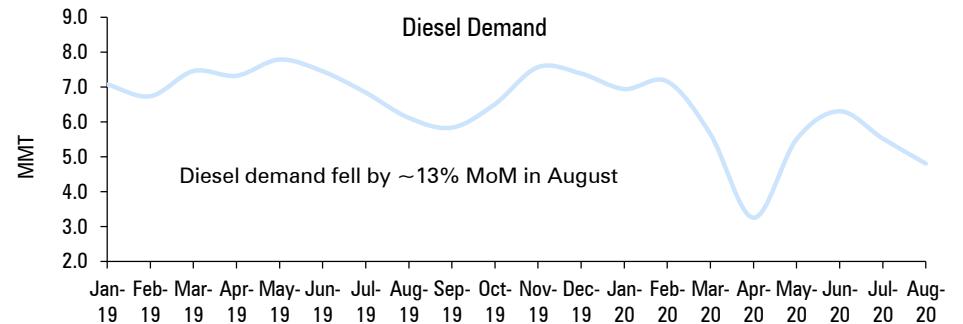


Average peak power demand saw a slump in April (down 24% YoY) on account of a complete lockdown. However, gradual lifting of lockdown and resumption of industrial activities has led to a gradual improvement in power demand in July (down 3.9%) & August (down 2.9%)

## Petrol & LPG demand



## Diesel demand



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