

FOR TRADING ACCOUNT

NOMINATION DETAILS (for individuals only)

Sr. No. _____

Date : _____ D D M M Y Y

ICICI Securities Trading account no.: _____

Name of the customer: _____ FIRST NAME MIDDLE NAME LAST NAME

I do hereby nominate the following person with whom all rights and obligations shall vest in the event of my death in respect transactions effected in my above mentioned ICICI Securities Trading account. The nomination application done by me today supersedes all previous nomination and also any testamentary document executed by me if any for the above mentioned ICICI Securities trading account.

Name of the Nominee: _____ FIRST NAME MIDDLE NAME LAST NAME

Relationship with the Applicant: _____

PAN of Nominee: _____ Date of Birth of Nominee: _____ D D M M Y Y

Address and phone no. of the Nominee: _____

If Nominee is a Minor, Details of Guardian

Name of guardian: _____ FIRST NAME LAST NAME MIDDLE NAME

Address and phone no. of Guardian : _____

Date Of Birth of Guardian : _____

X Signature of Applicant

X Signature of Guardian

Two Witness for the Nomination

Name : _____

Address : _____

Date : _____ D D M M Y Y

Signature: _____

Name : _____

Address : _____

Date : _____ D D M M Y Y

Signature: _____

- For any addition / modification of Nominee of Bank and Demat account, you need to visit ICICI Bank branch offering demat services
- The nominee or witnesses shall not be a trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder.
- A Non Resident Indian can be nominee, subject to Exchange controls on force from time to time.
- Power of Attorney holder cannot nominate on behalf of client. Account holder cannot be witnesses.
- Transfer of funds / securities if any in favour of nominee shall be valid discharge by ICICI Securities Limited against legal heir
- If the form is not complete in all respects nomination will not be registered.

CHECKLIST FOR NOMINEE UPDATION REQUEST IN TRADING ACCOUNT

SR no:

Match ID :-

Request letter	Point To Remember	Checked(Pls tick)
Applicant Name	Mandatory and as per trading account	
SR NO	Mandatory to mention	
MATCH ID	Mandatory to mention	
Name of Nominee	Mandatory to mention the nominee Name as per the Pan Card & should be clear	
Relationship with applicant	Mandatory to mention Relationship of Nominee with applicant	
PAN no. of nominee.	Mandatory to mention if nominee is major	
DOB of Nominee	Mandatory to mention	
Address of nominee	should be mention clearly with city name and pin code	
Guardian Details	Mandatory to mention if nominee is minor	
Applicant signature	Signature mandatory on Request letter	
Guardian signature	Mandatory to mention if nominee is minor	
Two witness details	Mandatory to mention	
Witness signature	Mandatory to mention	
Counter signature	If any modification OR correction on request letter counter signature is Required	

KEY POINTS

*Applicant can not be Guardian in case nominee is minor.

*Relationship with applicant :Eg.If nominee is daughter then mention 'Daughter' as relationship with applicant.

*MF joint holder can be a Guardian in case nominee is minor.

EMPLOYEE DETAILS :

Name:-	
Emp Code:-	
Signature :-	
Date:-	