

Application for Change of Address for ICICI direct Investment Account

(Please read the instructions overleaf)

To,
ICICI Securities Limited,
Unit: Sales Operations Department
Building No, 3 plot No. Gen 2/1D
Gen 2/E and Gen 2/1 F Trans
Thane Creek at MIDC TTC industrial
Area Mindspace Juinagar
Navi Mumbai - 400706

Date: _____

I Mr/Ms. _____ currently have an ICICI direct Investment account with ICICI Securities Ltd, bearing number _____.

I hereby request you to register changes in my account as per the details given below.

Correspondence Address (Address on which all your communications will be sent)																									
											Pin Code														
Telephone Number (with STD Codes)																									
																Fax no									
Mobile no																									
E-mail address																									
Permanent address																									
											Pin Code														

I agree and understand that, to change the address in my bank accounts, mapped to my aforementioned Investment account, a separate request will have to be submitted to the respective Bank(s).

Kindly find enclosed a self-attested copy of _____, as

proof of address for correspondence and _____, for my

Permanent address, to process my above-mentioned address change request.

Yours Sincerely,

Signature of the 1st Applicant

Name of the 1st Applicant

Instructions to be followed

1. Please fill the form in BLOCK LETTERS only.

2. Kindly provide a self-attested copy of address proof, from the below mentioned list, of the new address along with this form.

- Passport
- Resident Telephone Bill (Not more than 2 months old)
- Electricity Bill (Not more than 2 months old)
- Voter ID card
- Registered lease/leave and license agreement with a utility bill not older than 3-month in the name of the landlord.
- Bank Pass Book /Bank statement of a scheduled commercial bank which account has been opened at least 3 months earlier. The bank statement should be signed by the applicant.
- Ration Card (Cards specifying “only for ration purpose are not acceptable. Any addition or deletions in the ration card has to be authenticated by authority and should not be accepted if there is no authentication.



KYC Details Change form (For Individuals Only)



Place for
Intermediary Logo

Application No. :

Please fill this update / modification form in ENGLISH and in BLOCK LETTERS (Please strike off Sections that are not used).

A Name of Applicant (Mandatory as per original KYC records)

Title ☐ Mr. ☐ Ms. ☐ Other (Please specify) Aadhaar Number, if any: PAN

Name

Date of Birth d d / m m / y y y y

Please Provide the new KYC details which should be updated in your KYC records.

B. Mandatory fields for KYCs done before 1st January 2012

1. Father's/Spouse Name

2. Current Marital status ☐ Single ☐ Married 3. Current Nationality ☐ Indian ☐ Other (Please specify)

Note "FOR OFFICE USE ONLY": The IPV Column should be mandatorily filled for all KYCs registered before 1st January 2012. Originals Seen and Verified should be mandatorily filled for changes to Identity and Address details.

C. Identity Details (please see guidelines overleaf)

1. New Name (As appearing in supporting identification document).
Name

2. New Status Please tick (✓) ☐ Resident Individual ☐ Non Resident (Passport Copy Mandatory for NRIs & Foreign Nationals)

3. PAN Please enclose a duly attested copy of your PAN Card

4. Proof of Identity submitted for PAN exempt cases Please Tick (✓)
☐ Aadhaar Card ☐ Passport ☐ Voter ID ☐ Driving Licence ☐ Others (Please see guideline 'D' overleaf)

D. Address Details (please see guidelines overleaf)

1. New Address for Correspondence

City / Town / Village State Country Pin Code

2. Contact Details

Tel. (Off.) (ISD) (STD) Tel. (Res.) (ISD) (STD)
Mobile (ISD) (STD) Fax (ISD) (STD)
E-Mail Id.

3. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.
☐ Passport ☐ Ration Card ☐ Registered Lease/Sale Agreement of Residence ☐ Driving License ☐ Voter Identity Card ☐ *Latest Bank A/c Statement/Passbook
☐ *Latest Telephone Bill (only Land Line) ☐ *Latest Electricity Bill ☐ *Latest Gas Bill ☐ Others (Please specify)
*Not more than 3 Months old. Validity/Expiry date of proof of address submitted d d / m m / y y y y

4. New Permanent Address of Resident Applicant if different from above C1 OR Overseas Address (Mandatory) for Non-Resident Applicant

City / Town / Village State Country Pin Code

5. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.
☐ Passport ☐ Ration Card ☐ Registered Lease/Sale Agreement of Residence ☐ Driving License ☐ Voter Identity Card ☐ *Latest Bank A/c Statement/Passbook
☐ *Latest Telephone Bill (only Land Line) ☐ *Latest Electricity Bill ☐ *Latest Gas Bill ☐ Others (Please specify)
*Not more than 3 Months old. Validity/Expiry date of proof of address submitted d d / m m / y y y y

6. Any other information:

SIGNATURE OF APPLICANT

Old signature as per original KYC
Wherever Applicable

DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Place: Date: d d / m m / y y y y

SIGNATURE OF APPLICANT

FOR OFFICE USE ONLY

IPV Done on d d / m m / y y y y

AMC/Intermediary name OR code

☐ (Originals Verified) Self Certified Document copies received

☐ (Attested) True copies of documents received

Main Intermediary

Seal/Stamp of the intermediary should contain

Staff Name

Designation

Name of the Organization

Signature

Date

Seal/Stamp of the intermediary should contain

Staff Name

Designation

Name of the Organization

Signature

Date