

i ICICI direct

Centre for Financial Learning



Unleash the secrets to creating wealth
Investing in Assets with V-Class



The secret to achieving your goals

To achieve your financial goals, you don't just need to inherit wealth, you need a sound financial plan and the right knowledge to be able to make investments. This V-Class programme will help you achieve your financial goals with just that.

A precisely engineered, personalised, step-by-step plan that will cover the required actions it will take for you to be able to make your aspirations a reality. No more guessing and no more doubts!

Programme Structure



V-Class Programme



Recorded Sessions



eLearn Programmes



Trading Tools

Programmes

V-Class Programme:

- A two-day interaction through V-Class with a practical financial planner



Recorded Sessions:

- Money Management
- Financial Planning
- Investments



eLearn Programmes:

- Gateway to Stock Investing
- Gateway to Mutual Funds



Trading Tools:

A simple tool to help you construct your own financial plan



Topics

Money Management:

- Understanding Budget
- Creating a Budget
- The Process of Creating Wealth
- Important Aspects to focus on to Create Wealth



Continual Learning:

- Access to Recorded Sessions
- Access to eLearn
- Access to Tools



Utilising Tools to Create a Financial Plan

- Tools for Budgeting
- Goal Planning
- Asset Allocation
- Insurance Calculation



Assets:

- Equity as a Wealth Creating Avenue
- Fixed Income
- Gold as an Alternative Asset
- Real-estate as an Asset Class
- Small Savings Schemes
- PPF/EFP



Topics

Mutual Funds:

- Concept of Mutual Funds
- Types of Mutual Funds
- Analysing Mutual Funds
- Ways of Investing - SIP/Lump-sum/ Step-up SIP etc.



Taxation and Risk Coverage:

- Tax Saving Avenues
- After Tax Returns from Investments
- Covering Risk through Insurance



Asset Allocation and Goal Planning:

- Goal-based Financial Planning
- Monetising Goals and Investment Process to achieve them
- Planning some common Financial Goals
- Introduction to Asset Allocation
- Asset Allocation in Different Market Conditions



Benefits



- A Virtual Class brings students from different locations to one common learning environment
- It helps students interact with programme faculties using interactive features like chat with faculty, audio-video, poll, etc.
- A Virtual Class provides the flexibility of online learning as per the student's convenience
- Access to V-Class and eLearn
- Access to Tools
- 1-year access to complete the training
- MRP: ₹10,000
After discount: ₹6,000 (inclusive of taxes)

To register online, call us at +91 8451057943 / 8451942818 (please call between 10:00 a.m. to 6:00 p.m. from Monday to Friday) or write to us at learning@icicisecurities.com or SMS 'EDU' to 5676766

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