

# Relationship Account (R1) Scheme Form. (Version - IV)

Form no.

Dear Customer,

For availing the Relationship Account (R1) –Scheme,, you will be required to provide an Account Opening Cheque / Debit note of Rs. 250/- in favor of ICICI Securities Ltd.

## **Bonus Brokerage Card:**

With Relationship Account (R1) you will enjoy Rs. 500 /- worth “Bonus Brokerage Card”. This bonus brokerage card will have 6 months validity or till the card exhaust..

## **Product wise brokerage applicable with Bonus Card is given below**

Product	Brokerage
Cash	0.45%
Margin/ Margin Plus/ Future*/ Future Plus*/ Currency Futures**	0.040%
Option*	Rs.70/- (per lot)
Currency Options**	Rs.20/- (per lot)

Note – \* 2nd Leg of Intra-day Futures & Options will be charged Rs 15.\*\*2nd Leg in currency Futures & Options will be charged Rs. 4 per lot

## **Terms and Conditions:**

- Bonus brokerage will be added within T+2 days after account opening.
- Bonus Brokerage Card is subject to successful clearance of Account Opening cheque within 15 days of Account opening. In case the account opening cheque is not cleared within the specified time limit, the Bonus Brokerage card will be deactivated. Your account will be mapped to normal brokerage plan of I-Secure. Applicable rates under I-Secure Plan can be checked on [www.icicidirect.com](http://www.icicidirect.com)> Pricing Section> I-Secure Plan
- Bonus Brokerage Card will be inclusive of GST (with effect from 01st July, 2017). All regulatory and statutory charges will be borne by you
- Bonus brokerage will be available only for transactions in the Equity Cash products (excluding transactions in SPOT product) and Equity Derivatives products
- Brokerage/commission and applicable charges on transactions in any other product like SPOT, Mutual Funds, Life Insurance, General Insurance, FD etc. will be as per the standard rates or as per the standard brokerage plan selected you and will be debited from your linked bank account
- Once you exhaust the Bonus Card, your account will be mapped to normal brokerage card of I-Secure
- You can check your Bonus Card balance on Customer Service page >Usage Summary
- Bonus Brokerage cannot be liquidated or claimed for refund
- I-Sec reserves the right to withdraw the plan or modify any of the above conditions, with advance notice of 15 days.

**Minimum Brokerage in the cash segment:** The minimum brokerage in delivery segment to be charged is Rs.25 or 2.5% whichever is lower, on a transaction upto Rs.5,555. All statutory charges would be levied over and above minimum brokerage

**Minimum Brokerage in margin product:** Under Margin segment minimum brokerage charged for transactions upto Rs. 37,500, is Rs.15 or 2.5% whichever is lower. All statutory charges would be levied over and above minimum brokerage

**Minimum Brokerage in Systematic Equity Plan (SEP):** For SEP transactions upto Rs. 7,778, minimum brokerage is Rs 35 or 2.5% whichever is lower

**Additional benefit:**

Waiver on the annual maintenance charges (AMC) on ICICI Bank Demat for the first year.  
(Applicable AMC would be levied by ICICI Bank from the subsequent year)

Please note that ICICI Securities does not provide Portfolio Management Services (discretionary or non-discretionary)

Do you currently have a trading account with another broking firm: Yes  No   
If yes please provide the name of the broking firm: \_\_\_\_\_

I hereby declare that I have read the scheme form and agree with the terms and conditions. I have received a copy of the scheme form.

Details of Customer	Details of I Direct
Name & Signature of Customer	Name & Designation of I Direct Representa
Signature of Customer	Signature of the Representative

\*For Office Use only : HUB needs to add Bookmark “ Competition account “ & needs to mention the Broker name as filled above in the remarks field.